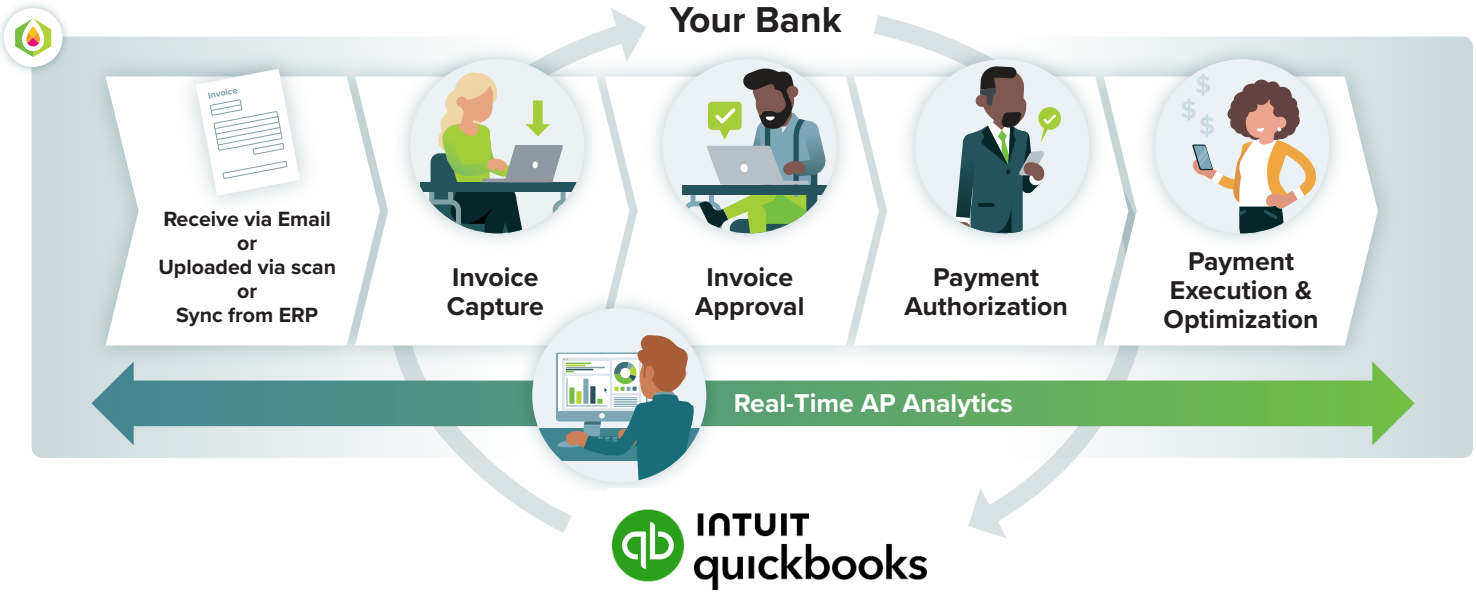
MineralTree TotalAP for Intuit QuickBooks

AP Automation and Payment Optimization for QuickBooks Online Users

QuickBooks Online has been the smart choice for businesses looking to tap the scalability and flexibility of cloud-based accounting packages. Adding MineralTree TotalAP to QuickBooks Online can help streamline your AP process even further and transform your business with end-to-end invoice-to-pay automation. TotalAP provides invoice capture, approval and payment automation workflows, so you can code and post invoices faster with less data entry, reduce payment processing costs, quickly spot overcharges and eliminate double payments due to duplicate invoices. Best of all, TotalAP is cloud-based software that connects natively with QuickBooks Online and stays in sync with your General Ledger, speeding up reconciliation and month-end close.

MineralTree TotalAP supports popular QuickBooks Online plans (Essentials, Plus and Advanced) and includes features critical to QuickBooks users, including 2-way invoice sync and full invoice-to-pay workflow automation.



Seamless, 2-Way Sync

TotalAP provides direct, API-level integration with QuickBooks Online, enabling full AP automation & GL functionality between your accounting package and our software.

Supported Sync Features

- Single or multiple companies
- Invoice capture with item and expense coding
- 2-way invoice sync
- Credit Applications (Credits created in QuickBooks)
- Expense Allocations
- Copy Coding for Recurring Invoices
- Unlimited Document Sync
- Multi-Currency Support for Invoices
- International Payments
- Payment account sync
- Flexible approval and exception handling workflows

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Getting Started with TotalAP is Easy

There's a reason why so many QuickBooks customers make MineralTree TotalAP their preferred AP automation solution–our app provides direct API-based integration with QuickBooks that's easy to setup:

Our Step-by-Step Integration Process

1. Log in to MineralTree and click "Connect to Quickbooks" *You must be an Administrator in Quickbooks Online to authorize the connection to MineralTree.*
2. Enter your QuickBooks Online credentials and click "Authorize the Connection"
3. Verify the account and select your primary payment account, then hit "Finish"
4. Enjoy all the benefits TotalAP has to offer!

The sync with QuickBooks Online is beyond amazing. I would like someone out there to find a better integration between two solutions.

- Brett Strauch, Controller

REVENUE™ ANALYTICS

Benefits of MineralTree TotalAP with QuickBooks

Increase Efficiency

Eliminate manually entering and coding invoices, cutting checks, and dealing with supplier inquiries. Scale AP without adding headcount.

Mitigate Fraud & Risk

Offload managing supplier payment details, apply best-in-class security controls, and ensure complete auditability across your AP process.

Simplify Reconciliation

Reconcile just one debit on your bank statement for your payment run, rather than individual payments across multiple statements.

Generate Savings & Cash

Leverage MineralTree's supplier network to maximize cost savings and rebates by converting checks into virtual card and other ePayments.

Bolster Supplier Relations

Improve the supplier experience with timely payments using preferred methods, enhanced remittance, and professional support from our team.

Improve Visibility & Control

Centrally manage the entire invoice-to-pay process to ensure consistency and visibility across user roles, business units, and locations.