MineralTree TotalAP for Intuit QuickBooks

AP Automation and Payment Optimization For QuickBooks Users

When spreadsheets no longer cut it, QuickBooks Desktop is often the first choice for small businesses when it comes to accounting software. Adding MineralTree TotalAP to your QuickBooks package can help automate your Accounts Payable even further and transform your business. TotalAP provides streamlined invoice capture, approval and payment workflows, so you can code and post invoices faster with less data entry, reduce payment processing costs, quickly spot overcharges and eliminate double payments due to duplicate invoices. Best of all, TotalAP stays in sync with your QuickBooks General Ledger, which speeds up reconciliation and month-end close.

The MineralTree QuickBooks Connector supports all versions of QuickBooks (Pro, Premier and Enterprise). TotalAP supports many of the features critical to QuickBooks users, including 2-way invoice sync and full invoice-to-pay workflow automation.



Seamless, 2-Way Sync

TotalAP provides direct integration with your QuickBooks software, enabling full AP automation & GL functionality between your accounting system and our software.

Supported Sync Features

- Support for on-premise or hosted QuickBooks environments
- Single or multiple companies
- Invoice capture with item and expense coding
- 2-way invoice sync
- Credits and Discounts (applied in QuickBooks)
- Payment account sync
- Flexible approval and exception handling workflows



MineralTree's Dedicated Implementation Team

Getting started with TotalAP is easy—our application provides direct API-based integration with QuickBooks using our QuickBooks Desktop Connector. We provide several configuration options to support installation on a physical workstation, on-premise server or virtual PC, or even hosted environments. Most importantly, MineralTree provides a dedicated Implementation Manager to walk you through the configuration options that make the most sense for your business, unlike other solutions that leave you to figure it out for yourself. You can be up and running in a matter of hours.

Compared to the other solutions we evaluated, MineralTree's two-way sync with QuickBooks Desktop is far more complete. These capabilities have eliminated much of the manual data entry that was taking a toll on productivity while ensuring QuickBooks remains our financial system of record.

- Christine Hester, Controller





Benefits of MineralTree TotalAP with QuickBooks



Increase Efficiency

Eliminate manually entering and coding invoices, cutting checks, and dealing with supplier inquiries. Scale AP without adding headcount.



Mitigate Fraud & Risk

Offload managing supplier payment details, apply best-in-class security controls, and ensure complete auditability across your AP process.



Simplify Reconciliation

Reconcile just one debit on your bank statement for your payment run, rather than individual payments across multiple statements.



Generate Savings & Cash

Leverage MineralTree's supplier network to maximize cost savings and rebates by converting checks into virtual card and other ePayments.



Bolster Supplier Relations

Improve the supplier experience with timely payments using preferred methods, enhanced remittance, and professional support from our team.



Improve Visibility & Control

Centrally manage the entire invoice-to-pay process to ensure consistency and visibility across user roles, business units, and locations.

