

MineralTree Invoice-to-Pay

AP and Payments Automation for Sage Intacct®

Best-in-class integration with Sage Intacct

MineralTree deeply integrates with Sage Intacct, allowing you to seamlessly extend your ERP system with best-in-class AP and payments automation.

- Two-way sync with Intacct through API-level integration
- Support single or multi-entity Intacct setups
- Use your chart of accounts and vendors from Intacct
- Automatically match invoices against POs or receipts from Intacct
- Post invoices and payments to Intacct for reconciliation

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MineralTree also syncs with our Intacct Accounting system within seconds, with no effort on our part.

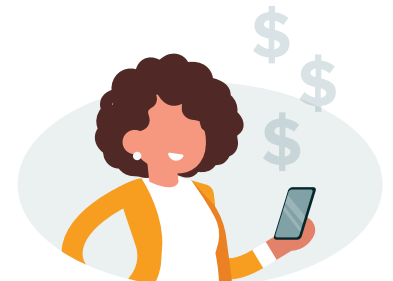
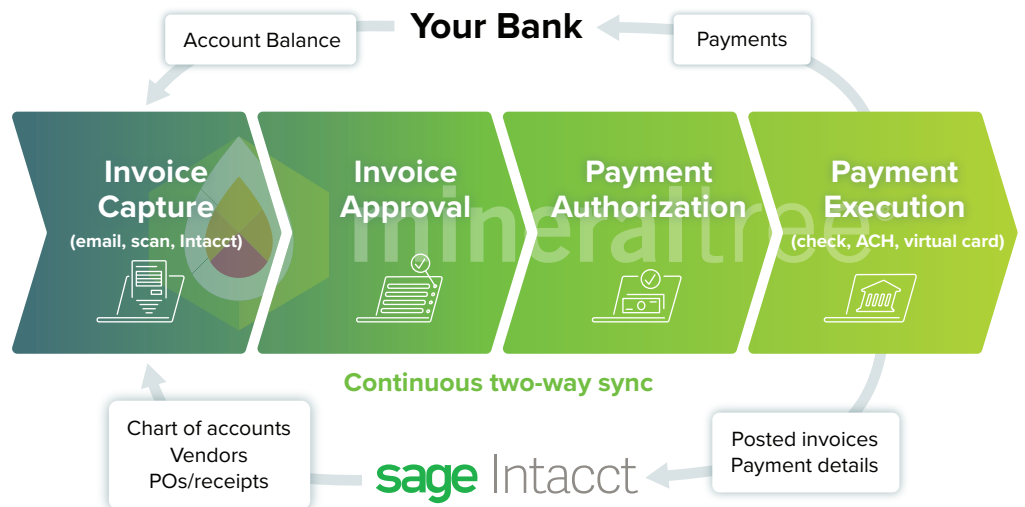
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-Michelle N. via G2

Save time and money by automating your end-to-end AP process

While Sage Intacct offers strong accounting features, many finance teams continue to struggle with manual Accounts Payable (AP) processes that consume resources and increase costs. On average, it costs \$12-15 to manually process an invoice, plus an additional \$5 to pay via check.

MineralTree reduces AP processing costs by up to 80 percent while mitigating fraud risk and improving working capital management. Purpose-built for mid-market companies, the solution provides an intuitive workflow that automates the end-to-end AP process, from capturing and approving invoices to authorizing and executing payments. In addition to freeing up AP staff to focus on higher value activities, MineralTree gives you the flexibility to capitalize on early payment discounts and earn additional rebates using the SilverPay virtual card.



Easy to use, configurable to your AP process

MineralTree is the only Invoice-to-Pay solution purpose-built for the mid-market, providing an intuitive interface and end-to-end workflow. The solution seamlessly integrates with both Sage Intacct and your bank, while providing unrivaled configurability to fit your AP process.

MineralTree delivers automation to eliminate inefficiency at every step in the process:



Invoice Capture

MineralTree automatically captures invoices and codes header and line-level information with 99.5% accuracy, thanks to a unique combination of OCR and human review. For companies using purchase orders, the solution's matching algorithm automatically matches invoice line items against ordered or received quantity in Intacct and flags any discrepancies.



Invoice Approval

Invoices are automatically routed for easy approval via email or a web portal. You can configure up to four approval tiers based on amount, vendor, department, location, etc. If invoices aren't approved within a certain timeframe, MineralTree sends automatic reminders so you don't have to chase anyone.



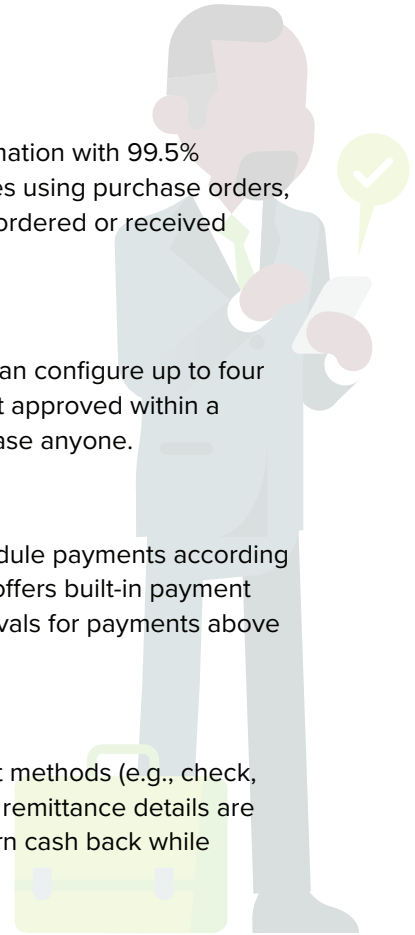
Payment Authorization

MineralTree allows your payment authorizer (e.g., CFO) to easily approve and schedule payments according to their cash management policy. For added protection against fraud, MineralTree offers built-in payment controls, including segregation of duties, two-factor authentication, and dual approvals for payments above certain thresholds.



Payment Execution

MineralTree automatically execute payments on your behalf, based on the payment methods (e.g., check, ACH, virtual card) and bank accounts you've selected for each payment. Electronic remittance details are automatically sent to vendors. With MineralTree's virtual card SilverPay, you can earn cash back while offering vendors a more convenient, secure payment method.



Benefits Of MineralTree Invoice-to-Pay



Turn AP into a Profit Center

Reduce processing costs by up to 80 percent by automating your entire AP process, while taking advantage of early-pay discounts and cash back from virtual card payments. For many customers, virtual card rebates actually exceed the cost of MineralTree.



Control Outgoing Cash Flow

Determine precisely when and how you pay your vendors to ensure maximum control over outgoing cash flow. Capitalize on early-pay discounts and virtual card rebates, while avoiding late fees, duplicate payments, or overcharges.



Increase Efficiency

Eliminate manual, tedious tasks like keying and coding invoices, chasing internal approvals, and stuffing envelopes. Free up time to take on more strategic, high-value activities (e.g., expense analysis) and avoid adding headcount as the company grows.



Prevent Fraud

Mitigate both external and internal fraud risks through advanced security features, such as two-factor authentication, segregation of duties, dual approvals, audit trails, and integration with bank Positive Pay.